

GUIDE TO BEQUESTS

“I want my death to be useful. My fervent hope is that public support will allow the Don Dunstan Foundation to become a driving force in the making of a better fairer society for us all.”

DON DUNSTAN

What is a Bequest?

A bequest can be a way of saying thank you to our organisation but it can also be a way of extending support for issues you hold dear into the future. Leaving a bequest in your Will can provide you with confidence that there will be people in the world continuing to passionately fight for causes and achieve outcomes for our society that you believe are important.

Your bequest to the Don Dunstan Foundation will provide an important and everlasting benefit to humanity; an investment in the future well-being of the community and the continuing of Don Dunstan's vision for a just society.

You will be actively ensuring that the Foundation can achieve its aims and objectives.

Types of Bequests

There are two types of bequests; unrestricted or restricted:

Unrestricted Bequests

These are bequests where the benefactor places no restrictions on the use of the bequest by the Don Dunstan Foundation.

Designated Bequests

These are bequests where the benefactor stipulates the purpose for which they would like the bequest to be used, usually from the existing range of activities conducted by the Foundation but on occasion specifying a specific initiative within the scope and objectives of the Foundation, for example a scholarship or project such as aboriginal housing.

If you would like to discuss The Don Dunstan Foundation's bequest options further, please contact David Pearson:

(08) 8313 6247 or email david.pearson@adelaide.edu.au

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Suggested Wording

It is recommended that you speak to a financial adviser and/or lawyer when making your Will, however as a guide The Don Dunstan Foundation has provided the following wording for use in your Will.

Wording for making an Unrestricted Bequest

I bequeath to The Don Dunstan Foundation, ABN 71 448 549 600, for the general purpose of the said organisation and free of all duties and taxes, one of the following (1.-4.):

1. Percentage % of my estate
2. The whole of my estate
3. All the residue of my estate, including personal property
4. Percentage: % of the residue of my estate

Or one or more of the following (5.-6.):

5. The sum of \$
6. My shares in
7. My real property situated at
Title reference number

I DECLARE that the receipt of The Don Dunstan Foundation's authorised officer shall be sufficient discharge to my executor.

Wording for making an Designated Bequest

I bequeath to The Don Dunstan Foundation, ABN 71 448 549 600, for the general purpose of the said organisation and free of all duties and taxes, one of the following (1.-4.):

1. Percentage % of my estate
2. The whole of my estate
3. All the residue of my estate, including personal property
4. Percentage: % of the residue of my estate

Or one or more of the following (5.-6.):

5. The sum of \$
6. My shares in
7. My real property situated at
Title reference number

For the purposes of.....
(list purpose, project etc the funds are to be used)

I DECLARE that the receipt of The Don Dunstan Foundation's authorised officer shall be sufficient discharge to my executor.