The Don Dunstan Foundation Annual Report 2006/2007



Supported by



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REPORT FROM THE CHAIR OF TRUSTEES



The Hon Greg Crafter, Chair Trustees

On behalf of the Trustees of the Don Dunstan Foundation, I am very pleased to report to you that the Foundation has continued to build its reputation and range of activities as an important contributor to the interplay of public policy debate and action in a number of key areas:

Human rights Indigenous rights Affordable housing The provision of public infrastructure Corporate social responsibility and Climate change

The selection of these key areas has, as ever, been shaped largely by the founding Values that Don Dunstan left with us. The Foundation

has also broadened its remit to include major issues such as climate change that it is confident that Don Dunstan would be taking a stand on if he were alive today. Both of these broad criteria have shaped the framing of our mutually reinforcing program of events, projects, research papers and means of providing information to our many supporters such as the bulletins, electronic newsletters, media alerts and the Foundation's website.

Many of the Foundation's activities are a work in progress and their impact subject to the dynamism of policy development and implementation. The impact of the Foundation's work can be seen in the way it is shaping some of the policy debate. Areas include affordable housing policy, Aboriginal employment strategies and broader policy concerns on Indigenous rights. Significant action leading to a resolution of such issues depends on the ideas and recommendations generated through the work of the Foundation being adopted by governments and the corporate sector. Some of the ideas are also actively pursued through the actions of individuals or group activity in civil society. The dynamism of policy development and debate also provides a window for the Foundation to do more in the interests of realising Don Dunstan's Values.

In reporting on the achievement of Don Dunstan's Values I would like to highlight some of the key activities.

The Foundation has always sought to advance "Respect for Indigenous people and protection of their rights." This year witnessed the continuation of the Aboriginal Employment in the SA Public Sector

project. I am confident that the work being done through an analysis of workforce data, the gathering of knowledge on best practice and the survey of Indigenous employees will lead to a series of recommendations that will lead to a better deal for current and future Aboriginal public sector employees. Already, the independent identity of the project, as it is sponsored by the Foundation, has led to an enthusiasm from Aboriginal employees that there will be a breakthrough on ideas for redressing the low proportion of Aboriginal employees in the SA public sector.

Two Foundation events have reinforced the attention that must be given to Indigenous rights by the community. At the 2006 Don Dunstan Human Rights Oration, Professor Larissa Behrendt, spoke on the topic, "Reclaiming the Human Rights Vision: A Pathway for Reconciliation". In May 2007, the Foundation was most honoured that Professor Lowitja O'Donoghue agreed to give her name to an annual Lowitja O'Donoghue Oration and that she presented the Inaugural Oration: "Black and White Together, we shall overcome, someday." The recently updated South Australian Strategic Plan contains a number of targets relating to the needs of South Australia's Aboriginal people. Life expectancy, attendance and achievement at school, employment, general health and well-being are all areas in which the Government is striving to achieve improvements. The aim, and hope, of our Board is that through our work and by building on the inaugural Lowitja O'Donoghue Oration we can influence the thinking of policy makers and strategists in at least some of these areas.

The Foundation's value, "Freedom of individuals to control their lives" has been engaged through the Affordable Housing project and the "food justice" event. The Dunstan Fellows work on affordable housing continues to influence state and national policy as governments and the political parties consider the best ways to bring home ownership and rental housing more within the financial reach of ordinary Australians. The work being done by "community foodies" in promoting community gardens and the need for accessible, nutritious food to bridge the divide between the haves and the have nots was highlighted through another of the Foundation's events. The Foundation is exploring a project to assist in promoting the importance and means of healthy food habits in the community.

The area of corporate social responsibility (CSR) is growing as an important component of business planning and operations and its interaction with community constituencies. Successful and genuine CSR activities across the world should help in advancing the Value, "Just distribution of global wealth." The Foundation was very pleased to involve one of the world's experts on CSR, Professor David Grayson in its work. The partnership established with the Savings and Loans Credit

Union in presenting a workshop on CSR with Professor Grayson was much appreciated and I hope that the relationship will continue. The Dunstan Paper by Dr Ray Broomhill, Corporate Social Responsibility: Key Issues and Debates, was commissioned by the Foundation to help inform deliberations on the extension of CSR in Australia.

The Foundation's Don Dunstan Human Rights Oration and the public seminar with Leigh Sales on the case of David Hicks have served to alert us to the need to be constantly vigilant in protecting and advancing our "Respect for Human Rights." To further this Value, Mr Julian Burnside QC has been commissioned to write a tract on the impact on our rights of the Australian Government's terrorism and sedition laws.

The Values of "Celebration of cultural and ethnic diversity" and "Democratic and inclusive forms of governance" are being followed up through the Foundation's Dunstan History Project. The project includes an examination of Don Dunstan's promotion of the voices and identities of South Australia's ethnic communities and the Aboriginal community. It is also examining the nature and approaches of Don Dunstan's reforms in government processes. The Foundation much appreciates the work of the primarily voluntary project team in conducting interviews and research. I am also grateful to EDS for its confidence in the project and providing financial support.

Don Dunstan's advancement of democratic and inclusive forms of governance were also addressed by the Hon. John Bannon during the stimulating event organised by Flinders University, Memories of Don Dunstan 1926-1999, in celebration of the 40th Anniversary of Flinders University and the 80th Anniversary of the birth of Don Dunstan. Mr Len Amadio AO, Mr Stephen Hayter, Professor Christina Slade and Dr Peter Strawhan also spoke. The day was a perfect complement to the work of the Don Dunstan History Project.

Other important areas were addressed through the Climate for Change Seminar Series and EDS breakfasts. These events involved Professor Frank Muller on carbon trading and Mr Heinz Werner Engel and Mr Roger Carthew on EcoMapping. This series will be continued in the new year. In addition we were pleased to host (solely or in partnership) Professor Graeme Hugo on the impact of SA's ageing population, Mr Dexter Whitfield, Professor Mike Berry, Mr Tony Harris, and Mr Ken Davidson on the financing of infrastructure so vital to an advanced economy, Professor Richard Sweet on strategies to improve school retention, and the Hon. Kim Beazely on nation building and the public service. The Foundation also celebrated Don Dunstan's passion for food by establishing a plaque at the Regency Campus of TAFE and the Don Dunstan Cookery Scholarship. The above activities have also been reinforced through a number of other joint activities. I am pleased to report that the SA Policy Online, web site, a collaboration between the three SA universities, the SA Government and the Foundation, will continue for another three years. A recent evaluation of SAPO highlighted the increasing use being made of the site by government policy analysts. The State of SA series, which involves researchers from the universities and the private sector and the editorial work of Associate Professor John Spoehr, also continued and produced information updates on a range of policy areas. The Dunstan Papers relied on the editorial work of Associate Professor Lionel Orchard and Dr Sophia Matiasz.

The Foundation is not standing still and there is considerable scope to do more. Some of these ambitions are limited by funding constraints. The Foundation is pursuing fund raising strategies to enable it to undertake activities which will further advance Don Dunstan's Values and make a difference in the community.

The strategic planning work undertaken by the Board points the way to developing further key aspects of the Foundation's work. The Board will be examining the establishment of a policy committee to recommend key areas of focus each year. The Board is also aware of the importance of engagement in public commentary of the day and will assess its role in that area.

The Board has identified that there is a need to establish a youth engagement strategy to ensure that the Foundation's values resonate with younger people. In that way the work of the Foundation can be regenerated and its long term future assured. We have no doubt that today's younger generations are just as concerned about the issues that relate to the values of the Foundation and these will not be lost or downplayed as we make those connections. The Foundation's branding strategy will be reviewed in this light and to ensure that it is articulating as clearly as possible its identity, its aims and its strengths.

As at the 30 June 2007, the equity of the Foundation was \$242,995 compared with \$267,335 as at the 30 June 2006. The Trustees are mindful of the need to maintain a minimum level of equity for the Foundation and have directed that the Foundation's operations be such as to preserve a reserve of \$200,000. This means that project activities in the future will need to be based on the generation of sufficient income to cover all costs.

None of the Foundation's work has been able to be done by the Foundation acting alone. For its many successes, the Foundation relies on the continuing support of its major partners, donors, subscribers and other supporters, who attend events and contribute to projects and other activities. The Foundation's work involves close links with the University of Adelaide, the Australian Institute for Social Research, Flinders University and its academics, the Hawke Centre and Hawke Research Institute, the South Australian Government and major corporate sponsors and donors such as EDS, Jarvis Marketing, the Lane Print Group and the Savings and Loans Credit Union. To these, we must add other project partners, event partners and speakers, subscribers and other friends in South Australia and interstate and staff. The work of the staff of the Foundation, who has effectively implemented the directions set by the Trustees, is very much acknowledged. Particular mention must be made of the contribution by Ms Rosslyn Cox, who joined the Foundation in September 2003 and since then has dedicated her time, energy and expertise in advancing significantly the work of the Foundation. Ms Cox has moved to a senior position in the University of Adelaide.

I would also like to record a tribute to the Hon. Tom Burns, the inaugural chair of the Queensland Friends of the Foundation, who passed away in June. The Trustees are grateful to Tom for his work in Queensland and extends our sympathies to his family and Queensland colleagues.

The Trustees commend the work of the Foundation to you and look forward to your continuing involvement in the year ahead.

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HON GREG CRAFTER Chair, Board of Trustees

DON DUNSTAN FOUNDATION IN SUMMARY

Values

- 1 Respect for fundamental human rights
- 2 Celebration of cultural and ethnic diversity
- 3 Freedom of individuals to control their lives
- 4 Just distribution of global wealth
- 5 Respect for indigenous people and protection of their rights
- 6 Democratic and inclusive forms of governance

Strategic Directions

- 1 Invigorate public debate and enrich public policy making
- 2 Make a material difference in the community through strategic projects
- 3 Support chapter activities
- 4 Build and maintain the long-term viability of the Foundation

Brand Identity

"Honouring the legacy of Don Dunstan, the Foundation promotes visionary and progressive leadership and thinking within government and the private sector in South Australia, by furthering debate and action on key public policy issues. We work with local, national and international stakeholders who share the values of the Foundation and provide support to our projects and program. On our own initiative or by bringing together researchers, policy makers and community members we influence decisions taken and ensure outcomes for a fairer, progressive and more tolerant society."

Tagline

"For a better future."

Business Plan

The Foundation operates under a Business Plan as endorsed by Trustees on the 30 April 2004. The business plan articulates four strategic directions:

- 1 Invigorate public debate and enrich public policy making
- 2 Make a material difference in the community through strategic projects
- 3 Support chapter activities
- 4 Build and maintain the long-term viability of the Foundation

The Business Plan also outlines the Foundation's positioning and branding as a promoter and facilitator of social reform consistent with its objects and values.

- Sets the strategic directions in line with positioning and values.
- Details the program and project activities and opportunities in an operational plan.

- Highlights relationships with key stakeholders and strategic partners.
- Defines supporter and fundraising strategies, including triennial funding/resource commitments from key stakeholders i.e. the State Government, the University of Adelaide and Flinders University.
- Includes financial and fundraising projections and targets with alternative scenarios based on limited fundraising and more aggressive fund raising.
- Includes, as attachments, Operational, Marketing and Fundraising Plans.

Trustees noted updated budget estimates for and 2006/7 on the 21 November 2006.

Trustees, Board and Staff

The Foundation is governed by Trustees with a Board of Management responsible for overseeing the day-to-day operations of the Foundation. An Executive Committee of the Board meets to discuss matters between Board meetings if necessary.

During the period, a total of three staff worked at the Foundation.

Trustees

- Hon Greg Crafter Chair
- Ms Bronwen Dohnt Representing the Dunstan Family
- Professor Anne Edwards
 Vice Chancellor, Flinders University
- Professor James McWha
 Vice Chancellor, the University of Adelaide
- Mr Bill Cossey AM, Chair, Board of Management

Board of Management

- Mr Bill Cossey AM Chair
- Professor Mike Innes
 Executive Dean, Faculty of the Humanities and Social Sciences, University of Adelaide

- Mr George Lewkowicz
 Executive Director, Don Dunstan Foundation
- Mr Warren McCann
 Chief Executive, Department of Premier & Cabinet
- Mr John Olenich (until February 2007) Advisor to Senator Penny Wong
- Dr Lionel Orchard Associate Professor in Public Policy, Flinders Institute of Public Policy and Management, Flinders University
- Ms Michele Slatter
 Senior Lecturer in Law, Flinders University
- Associate Professor John Spoehr Executive Director, Australian Institute for Social Research, University of Adelaide
- Ms Margaret Wallace
 Muirgen Consulting
- Mr Bob Angove AM Retired
- Professor Roger Thomas
 Director of Wilto Yerlo and Centre for Australian Indigenous
 Research and Studies (CAIRS), University of Adelaide
- Ms Gabby Ramsay (from May 2007)
 Manager, Workforce Development, ETSA Utilities

Staff

- Mr George Lewkowicz Executive Director (Full-time, employed by the State Government of South Australia)
- Ms Rosslyn Cox
 Business and Development Manager (Full-time, employed by The University of Adelaide)
- Ms Josie Covino Administrative Officer (Casual, 40%, employed by The University of Adelaide, salary paid by the Don Dunstan Foundation)

Our Supporters

The Don Dunstan Foundation thanks the following organisations and individuals for their support this financial year.

Major Supporters

- The University of Adelaide
- Flinders University
- · State Government of South Australia

Project Partners

- Australian Institute for Social Research, the University of Adelaide
- · Centre for Labour Research, the University of Adelaide
- Flinders University
- State Library of South Australia
- South Australian History Trust
- National Library
- EDS Australia
- Savings and Loans Credit Union

Corporate Supporters

- · JB Jarvis Marketing and Associates
- Lane Print Group
- · EDS

Event Partners

- · EDS Australia
- Australian Institute for Social Research, University of Adelaide
- Flinders University
- The Hawke Centre and the Hawke Research Institute for Sustainable Societies, University of South Australia
- Oxfam Community Aid Abroad
- Thorn Park Country House
- · Adelaide Thinkers in Residence
- · Institute of Public Administration Australia
- Radio Adelaide 101.5fm

Friends of the Foundation

The Foundation acknowledges the support of all of the friends of the Foundation in South Australia and nationally.

SUMMARY OF ACTIVITIES

GOVERNANCE

Strategic Planning for 2007

The Board conducted a strategic planning process at its February meeting. The key items identified for further development included: The establishment of a Policy Committee or Forum to identify key areas of focus for each year in line with the Foundation's values. The pursuit of a youth engagement strategy. A review of the Foundation's website to ensure effective promotion of the Foundation's brand and communication with target markets. A review of the Foundation's branding strategies. Upgrading project brief development and monitoring.

These areas will be followed up in 2007/2008

Policy on Foundation Papers and related activities

The Board of Management endorsed a policy on the commissioning/conversion of Dunstan and related papers to assist the work of the editors of the Dunstan Papers.

Policy on Foundation Procurement Process

The Board of Management endorsed a policy on the engagement of external suppliers of goods and services at its May 2007 meeting.

EVENTS

The Foundation held a number of successful events, singly or in partnership with other organisations.

Events Summary: 1 July-31 December 2006

Celebration of Don Dunstan's involvement with the Regency Institute for TAFE, 12 July, Regency Campus of TAFE

The Hon Paul Caica MP, Minister for Employment, Training and Further Education officially unveiled a plaque to Don Dunstan and launched the Don Dunstan Cookery Scholarship. The Hon. Greg Crafter and Dr Peter Strawhan spoke about Don Dunstan's passion for food. Mr Nick Spencer was the inaugural recipient of the Cookery Scholarship.

Don Dunstan Foundation *EDS breakfast*, SA's ageing population and strategies for workforce development with Professor Graeme Hugo, 13 July.

Don Dunstan Foundation and AISR, Financing Infrastructure in the 21st Century, Forum with Mr Dexter Whitfield (Director, Centre for Public

Services, Sheffield UK, Professor Mike Berry RMIT), Mr Tony Harris (former NSW Auditor General) and Mr Ken Davidson (The Age Newspaper), 26 July

The forum explored the lessons of UK, European and Australian Public Private Partnerships' experience in infrastructure financing and ownership and proposed a way forward for SA.

Memories of Don Dunstan 1926-1999, in celebration of the 40th Anniversary of Flinders University and the 80th Anniversary of the birth of Don Dunstan with Mr Len Amadio AO, the Hon. John Bannon, Mr Stephen Hayter, Professor Christina Slade and Dr Peter Strawhan, 15 July. The Symposium and lunch was held at Flinders University. The Don Dunstan Foundation co-sponsored the event. Flinders University's Vice-Chancellor, Professor Anne Edwards opened the event and a number of Don Dunstan's colleagues and friends spoke. Greg Crafter, Chair, Board of Trustees and former member for Norwood and State minister gave an enlightening overview of his experience working with Don in the Norwood electorate and in government. Former Premier John Bannon spoke about Don Dunstan's sustained effort and eventual success in reform of the South Australian Constitution and electoral system. Television producer Stephen Hayter presented a range of video extracts of key moments in Don Dunstan's political life. Len Amadio, former Head of the SA Department of the Arts spoke of the heady experiences of working with Don as he strove to develop the arts and culture in South Australia. Professor Christina Slade, Dean of Humanities, Macquarie University addressed Don Dunstan's multicultural identity and how this shaped his political outlook and the reforms he pursued throughout his career.

The symposium was followed by a lunch catered by Rosa Matto based on recipes in *Don Dunstan's Cookbook*. At the lunch, Peter Strawhan spoke about Don Dunstan's passion for food and drink, and its impacts on South Australian society today. The video made in 1972 *An Evening with Don Dunstan* was screened in the afternoon.

The event grew from an idea of Board Member, Michele Slatter. It was organised by Dr Gillian Dooley, Special Collections Librarian in the Flinders Library. The Don Dunstan Room in the Special Collections area of the library was formally opened on the day and Gillian spoke about both the Dunstan Collection and other material available for research use. *Don Dunstan Human Rights Oration,* "Reclaiming the Human Rights Vision: A Pathway for Reconciliation *with* Professor Larissa Behrendt, Professor of Law and Director of Research at the Jumbunna Indigenous House of Learning, the University of Technology, 20 September. The Hon. Ted Mullighan QC and Mr Ogjen Simic, the 2006 Youth Orator also spoke.

IPAA Don Dunstan Oration on Public Administration, A Nation Building Role for the Public Service, The Hon Kim Beazley MP, 3 October The Don Dunstan Foundation joined with the Institute for Public Administration Australia, SA Division (IPAA) to host the 2006 IPAA Don Dunstan Oration on Public Administration. The Premier, Mr Mike Rann provided the introduction during which he spoke passionately about Don Dunstan's contribution to the public sector. The event proved to be a success in terms of the partnership between IPAA and the Foundation.

ODYSSEY, Adelaide's Hellenic Cultural Festival, Photo Exhibition in Memory of Don Dunstan's Contribution to the Greek Community, 4 October to 27 October

The Foundation met with the organisers of the event in the early planning stages and brainstormed a number of ideas around the sourcing of images and venues for the event. The exhibition was held in the Ira Raymond Room, Barr Smith Library, the University of Adelaide.

Don Dunstan Foundation *EDS breakfast,* with Professor Richard Sweet on strategies to improve school retention, *Friday 27 October.*

Celebration of support for the Foundation, hosted by the Trustees and open to Patrons, Board of Management, subscribers, donors and sponsors, Tuesday 21 November

Events Summary: 1 January - 30 June 2007

Corporate Responsibility: how successful businesses around the world are operating for people profit and planet, public seminar with Professor David Grayson, Thursday 15 March

Corporate responsibility: key drivers and critical success factors, workshop with Professor David Grayson, Friday 16 March

The workshop held in partnership with the Savings & Loans Credit Union was very successful and fully subscribed. David Grayson proved to be a highly knowledgeable, well connected and articulate proponent of corporate responsibility.

Addressing the challenges of climate change through green productivity with Mr Heinz Werner Engel, Tuesday 3 April

The Foundation hosted a public seminar for Heinz Werner Engel on the 3 March as a part of two week long visit to Adelaide. Mr Engel created the EcoMapping system now used throughout the world by small and medium enterprises to assist with developing environmentally sustainable workplaces. Mr Roger Carthew, the Managing Director of Carthew Corporation Pty Ltd (think Great Aussie Road Signs Company) also spoke about his experience in implementing the EcoMapping system in his workplace.

Food Justice in SA: From the Ground Up, with Professor Fran Baum, Dr Liz Sanders, Ms Zannie Flanagan and Ms Jacqui Hunter, 19 April

The Food Justice event held on Thursday 19 April was very popular and involved a range of speakers who spoke passionately about the role of community gardens, community foodies and the fundamental need for accessible, nutritious food to bridge the divide between the haves and the have nots. The food after the event was sensational, and the organisers received many positive comments from the guests about the importance of the Foundation's role in bringing these issues to the public's attention.

Detainee 002: The Case of David Hicks, with author, Leigh Sales Tuesday 15 May

Author Leigh Sales engaged in conversation about the case of David Hicks with the ABC's Stateline South Australia Presenter Ian Henschke. It was a style that worked well and will be explored to a greater degree in the future planning of the Foundation's events.

Inaugural Lowitja O'Donoghue Oration, Black and White together, we shall overcome, someday, with Professor Lowitja O'Donoghue, 29 May The year, 2007 is the 40th Anniversary of the successful 1967 Referendum when two references in the Australian Constitution, which discriminated against Aboriginal people, were removed. Don Dunstan played an important role in the Referendum and in the promotion of Indigenous issues and rights generally. The Foundation has been looking to better "serve" its value of "respect for Indigenous people and protecting their rights" most recently through the Aboriginal Employment Project. The anniversary of the Referendum presented a unique opportunity for the Foundation to establish an ongoing public commitment to this value. The Foundation was pleased that Professor O'Donoghue agreed to be the inaugural speaker of the oration. She had worked closely with Don Dunstan during his time in parliament to promote the rights of Indigenous South Australians. She is currently one of two patrons of Reconciliation SA and has been a supporter of the Foundation for many years. With the support of Reconciliation SA, Wilto Yerlo at the University of Adelaide and Yunggorendi at Flinders University, the

Foundation has established the Lowitja O'Donoghue (Annual) Oration, to take place during Reconciliation Week each year, focussing on an issue of importance for the Indigenous community.

The inaugural oration was a signal success. A smoking ceremony and a moving performance by the Choir from the Centre for Aboriginal Studies in Music combined with Professor Lowitja O'Donoghue's Oration to provide all of those in attendance with a lasting memory of the evening. Around 600 people stood holding hands as the Choir led all in a version of "We shall overcome". An audio and written version of the Oration is available from the Foundation's website.

Don Dunstan Foundation EDS Breakfast with Professor Frank Muller, Tuesday 5 June

Professor Muller addressed the topic of Carbon Trading.

Creating the Climate for Change Seminar Series: Climate Change: Challenges and Opportunities for Australia public seminar, with **Professor Frank Muller**, Tuesday 5 June

Professor Muller spoke on carbon trading in Australia and the role of government and business in addressing climate change in a meaningful way.

Queensland event with the Hon Justice Michael Kirby AC CMG, What is a fair society?, Tuesday 19 June

PROJECTS

The Neighbours Program

The Foundation no longer funds the Neighbours Program but its support was recognised at an update forum in Melbourne in November. The Neighbours Program which was established as a result of the first Dunstan Fellows Program continued to expand its activities. Two visits were made by program participants to Indonesia and Malaysia to arrange a tripartite Australia-Indonesia-Malaysia Round Table in Kuala Lumpur on security and social protection systems. Leaders of Indonesian environmental, union, consumer and religious groups visited Melbourne in November. The leaders of the ACTU, ACF and ACOSS hosted the visit which coincided with the G20 Finance Ministers meeting in Melbourne. The visiting group and their Australian counterparts issued a communiqué to the G20 summit leaders.

The Dunstan Fellows project, Affordable Housing for Australian Families

The Fellows' work, although completed in June 2006, continues to feed into State and national policy debates on affordable housing. In July, State housing ministers, led by the South Australian Minister the Hon. J Weatherill, made submissions to the Commonwealth for a new affordable housing plan.

The Board has not yet identified a SA-based housing project for follow up over the next year owing to budget limitations. The Foundation is seeking sponsors for a project with local application. The project may include an independent assessment of the impact of recent State housing reforms on low income housing supply and affordability.

The Don Dunstan History Project

The Project continues under the leadership of the Foundation's project steering group comprising Professor Margaret Allen, Mr Bruce Guerin, Mr Andrew Strickland, Mr George Lewkowicz, Ms Felicity Morgan and Mr Alan Hutchings. The key components of the project comprise:

- A significant archive of sound recordings and transcripts of interviews of approximately100 persons associated with Don Dunstan and the development and implementation of his reform agenda
- The deposit of the record of interviews, including transcriptions in archival collections at the State Library of SA and the Flinders University Library Special Collection
- Workshops and colloquia on selected policies and issues of current public importance
- A collection of essays written from records of interviews and workshops as well as a contemporary assessment and analysis of issues. The workshops and the essay writers will make a link with contemporary policy development and implementation, and
- A foundation for the engagement of younger South Australians in translating Don Dunstan's thinking and values into a 21st Century setting by including them in workshops and other project activities.

The project group is conducting interviews of persons significant in the development and implementation of policy on the arts, economic development, women's policy, urban and regional planning, nuclear energy, Aboriginal rights and public sector reform. EDS has agreed to provide \$5000 per annum over two years for the Project. The National Library has indicated that it will fund 5 priority interviews and their transcriptions by professional oral historians. Funding has also been sought from the State Government.

To date, the group has interviewed or conducted preliminary discussions with 10 persons in addition to the 4 previously interviewed by oral historians. Data bases of sound files and transcripts are also being established. The latter will include a key word search facility. In addition, as interesting insights and key documents come to hand, they will be published on the Foundation's website.

Aboriginal Employment Project

The Project Group continues its work under the auspices of a steering committee with a majority of Indigenous members and three Board representatives. A detailed work plan was prepared and the project is expected to be completed by the end of August 2007. So far, the project has generated an analysis of public sector workforce data on Aboriginal employment. A literature review has been completed and an online survey of opinions and ideas on public sector employment practice is in hand. The survey includes questions on:

- why people joined the public sector
- the quality of recruitment processes and suggestions for improvement
- barriers preventing or discouraging people from seeking work in the pubic sector
- why people would leave the public sector and why they would stay
- strategies for improvements

From responses so far, it is evident that Indigenous employees have welcomed the opportunity to have their say on a confidential basis. The project is designed to provide an independent assessment of ways to facilitate the SA Public Sector achieving the Government's SA Strategic Plan target of 2% Indigenous employment by the year 2009.

WorkChoices Impact project

The Foundation registered an interest in the South Australian Government's Industrial Relations Commission inquiry into the impact of WorkChoices on South Australian workplaces, employees and employers. Unfortunately deadlines for submissions were very tight and the Foundation was unable to fulfil its interest in conducting a survey into the impact of WorkChoices on the most vulnerable employees. Subject to the findings of the Commission, the Foundation may pursue this area in its future work.

State of South Australia Updates

The State of South Australia Updates for 2006 was posted on the Foundation's website in December. In addition, The Advertiser published a summary article of key findings. Work on the next State of South Australia updates has been held over for 2007. Associate Professor Spoehr, editor of the series, plans to commission research early in 2008.

Corporate Social Responsibility (CSR)

The literature review on CSR, conducted by Dr Ray Broomhill was published as Dunstan Paper No. 1/2007, Corporate Social Responsibility: Key Issues and Debates. The Foundation also organised

a visit by an international expert on CSR, Professor David Grayson CBE, in March 2007. The Board will continue to pursue appropriate opportunities to partner with the corporate sector to promote CSR.

Creating the Climate for Change

At their last meeting in November, Trustees decided to defer any projects on climate on account of resource limitations. Since that decision, EDS agreed to continue funding the EDS breakfasts on the basis of a theme of *Creating the Climate for Change*. The Foundation has taken the opportunity to use some of these funds to establish a series of forums around that theme. Professor Frank Muller's public seminar was funded through the EDS money. Professor John Quiggin's event scheduled for 26 July is a cost neutral event as he was in Adelaide on other business. The third person is proposed to be Professor Barry Brooks who heads the new Centre for Climate Change which is a joint initiative between the University of Adelaide and the State Government. Any funding requirements stemming from activities above and beyond the seminar series will be approved through the appropriate channels.

Food Justice in South Australia

The Food Justice event held in April has led to discussions about establishing a project that will support the extension of the work of the community "foodies" movement, that of the expansion of healthy eating habits in the SA community, particularly persons from disadvantaged groups. A project group would include the core group involved with the Food Justice event.

South Australian Policy Online

The funding agreements for the partners in the SAPO Project ended this financial year. The five parties to the Project have agreed to renew the funding agreement for another three years. The State Government committed \$12,000 per annum. The Foundation and the universities pay \$7,000 per annum. SAPO continues to be the only State-based single resource of its kind, mirroring the national Australian Policy Online website. The site now stores government publications and provides the means of access to the latest academic research and the latest work of non government organisations on SA public policy. There is also now a growing list of authors providing news and opinions on public policy as issues emerge in public debate or warrant airing as a result of the latest research. Of interest, is a new fortnightly series titled "Policy Challenges in South Australia." SAPO is looking to add to its resources base, with the latest additions containing three sections: researchers and research centres (working on the policy categories identified in the site), projects (funded by the National Health and Medical Research Council and the Australian Research Council) and policy tools. This initiative commenced population in April.

DUNSTAN PAPERS

Dunstan Paper 1/2007 Ray Broomhill, Corporate Social Responsibility: Key Issues and Debates was distributed in March. The Dunstan Paper 2/2007 Dexter Whitfield, Financing Infrastructure in the 21st Century was distributed in May.

SCHOLARSHIPS

The Foundation continues to provide for the funding of the Smith Family scholarship, the Don Dunstan Anangu Pitjanjatjara Wilto Yerlo Scholarship (not yet taken up) and the Regency International Centre Cookery Scholarship.

SUBSCRIPTIONS, FUNDRAISING AND MARKETING

The Foundation received \$35,050 in donations between 1 July 2006 and 30 June 2007.

The table below provides a breakdown of projects listed in the Annual Appeals suite of projects.

	Total	\$5,170
Don Dunstan Foundation Scholarship at The Uni Adel		\$360
TAFE SA Cookery Scholarship		\$170
Smith Family Learning for Life Scholarship		\$645
Creating the Climate for Change		\$965
Don Dunstan History Project		\$245
Affordable Housing for Australian Families		\$995
Aboriginal Employment in the Public Sector		\$1590
The impact of Work Choices on South Australia		\$200

Subscriptions

The table below provides a breakdown of subscribers by category.

Category	As at 1 July 2006	As at 30 June 2007
Individual	220	304
Household	109	139
Corporate Premium	1	2
Corporate	8	8
Not For Profit	5	10
Total	343	463

Sponsors

Jarvis Marketing and Lane Print Group continue to provide the design and printing services for the Bulletin. EDS have committed to providing \$7500 for Industry Breakfasts for the calendar year 2007. They increased their support to enable the Foundation to invite interstate guests to the breakfasts. In addition, EDS has committed to providing \$5000 per annum for two years for the Dunstan History Project. The Savings and Loans Credit Union sponsored the Professor David Grayson Workshop for \$9500.

Investment Account

The Foundation's investment account is managed through the University of Adelaide's composite fund. The composite fund has returned well in excess of the market rate for the past 12 months.

Bulletin

Bulletin 1/2007 was distributed in March and Bulletin 2/007 in May.

Web Site

The events section of the website has been developed to better promote Foundation events and the output that results from them. This change has resulted in considerably more traffic into the site. A web site upgrade has been listed as one of the Foundation's strategic projects.

Banners

The Foundation has two new generic banners and a perpetual banner for the Lowitja O'Donoghue Oration. The new banners reflect a cleaner and more dynamic image for the Foundation to reflect its programs and activities.

STAFFING AND ADMINISTRATION

Staffing

Ms Rosslyn Cox, Business and Development Manager moved to the position of Manager, Policy and Projects in the Office of the Vice-President, Services and Resources, the University of Adelaide until September, 2008. Ms Cox has been a very important contributor to the Foundation's successes and the Trustees and Board of Management formally record their appreciation to her for her work.

Database upgrade

The Foundation has upgraded its primary database, Raiser's Edge at a cost of approximately \$7000.

Online booking system

The Foundation has established an online booking and payments system.

Insurance

The Foundation has comprehensive coverage for Directors and Officers Liability, Commercial activities and volunteers, both in South Australia and interstate, through the University of Adelaide.

Foundation Partners

• University of Adelaide

The University of Adelaide supported the Don Dunstan Foundation through funding of the position of Business and Development Manager and the Foundation's operating infrastructure. Professor Mike Innes and Associate Professor John Spoehr continued as members of the Board of Management.

• Flinders University

Flinders University supported the Don Dunstan Foundation through the continued involvement of Ms Michelle Slatter and Dr Lionel Orchard as Board members and contributors to Don Dunstan Activities and through ongoing contributions by the wider Flinders community.

• State Government

The State Government funded the position of Executive Director.

Foundation partners on forums, conferences and projects have included the State Government of South Australia, The University of Adelaide, Flinders University, Centre for Labour Research and the Australian Institute for Social Research, both at the University of Adelaide, EDS, JB Jarvis Marketing and Associates, Lane Print Group, the Hawke Centre and the Hawke Research Institute for Sustainable Societies, the Institute of Public Administration Australia, Oxfam Community Aid Abroad, Radio Adelaide 101.5fm, Thorn Park Country House, the Smith Family, Mr Bruce Guerin, Mr Andrew Strickland, Professor Margaret Allen and Ms Felicity Morgan.

Friends Activities

South Australian Friends have continued to provide voluntary assistance in the organisation of events.

The Queensland group of friends held 1 event in June 2007.

THE DON DUNSTAN FOUNDATION TRUSTEE'S REPORT

The Trustees of The Don Dunstan Foundation have pleasure in submitting the balance sheet of The Foundation at 30th June 2007, related income statement, statement of changes in equity and cash flow statement for the year then ended and report as follows.

Trustees

The names of the Trustees in office at the date of this report are:

- Hon Gregory John Crafter
- Ms Bronwen Vivien Dohnt
- Professor James Alexander McWha (Vice Chancellor, The University of Adelaide, ex officio member)
- Professor Anne Rosalie Edwards (Vice Chancellor, Flinders University, ex officio member)
- Mr William Raymond Cossey AM

Principal Activities

The Foundation was established to perpetuate the memory of Don Dunstan and to reflect his life's work through the fostering of research and education on a broad range of issues concerning social development.

Results

The net loss of the Foundation for the financial period ended 30 June 2007, was \$24,340.

Trustees' Benefits

During the financial period, no Trustee has received or become entitled to receive a benefit, other than benefits disclosed in the financial statements or the fixed salary of a full-time employee of the Foundation, by reason of a contract made by the Foundation with the Trustee or with a firm of which the Trustee is a member, or with a company in which the Trustee has a substantial financial interest.

This report has been made in accordance with a resolution of the Trustees.

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HON GREG CRAFTER Trustee

Kill ber

BILL COSSEY AM <u>Trustee</u>

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THE DON DUNSTAN FOUNDATION INCOME STATEMENT FOR THE YEAR ENDED 30 JUNE 2007

	Notes	2007	2006
		\$	\$
Revenue	2	428,967	370,901
Salaries and Associated Expenses		-25,125	-23,833
General Office & Administration expense		-24,425	-14,681
In-Kind Expenses	3	-284,999	-264,286
Publicity and Promotions expenditure		-25,653	-23,314
Fundraising Expenses		-21,697	-12,364
Project and Event Expenditure		-69,896	-27,042
Merchandise Expenditure		-480	-5,541
Other Expenditure	-	-1,032	-1,010
Profit before income tax		-24,340	-1,170
Income tax expense	4 _	0	0
Profit from operations	-	-24,340	-1,170

THE DON DUNSTAN FOUNDATION BALANCE SHEET AS AT 30 JUNE 2007

	Notes	2007 \$	2006 \$
ASSETS		Ŧ	Ŧ
CURRENT ASSETS Cash and cash equivalents	6	3,820	9,584
Cash and cash equivalents	0	5,020	3,304
Investments		232,425	251,924
Trade and other receivables	7	14,965	16,660
TOTAL CURRENT ASSETS		251,210	278,168
NON CURRENT ASSETS			
Property plant & equipment	8	5,784	5,962
TOTAL NON CURRENT ASSETS		5,784	5,962
TOTAL ASSETS		256,994	284,130
CURRENT LIABILITIES			
Trade and other payables	9	13,999	16,795
TOTAL CURRENT LIABILITIES		13,999	16,795
TOTAL LIABILITIES		13,999	16,795
			<u>.</u>
NET ASSETS		242,995	267,335
EQUITY			
Retained earnings		260,714	261,883
Current earnings		-24,340	-1,169
Historical balancing account		6,621	6,621
TOTAL EQUITY		242,995	267,335

THE DON DUNSTAN FOUNDATION STATEMENT OF CHANGES IN EQUITY FOR THE YEAR ENDED 30 JUNE 2007

	Retained Earnings	Total
	\$	\$
Balance at 1 July 2005 Profit	268,505 -1,170	268,505 -1,170
Balance at 30 June 2006	267,335	267,335
Profit	-24,340	-24,340
Balance at 30 June 2007	242,995	242,995

THE DON DUNSTAN FOUNDATION CASH FLOW STATEMENT FOR THE YEAR ENDED 30 JUNE 2006

	Notes	2007 \$	2006 \$
CASH FLOWS FROM OPERATING ACTIVITIES			
Receipts from customers		394,312	67,156
Payments to suppliers and employees		-467,073	-115,861
Interest received		40,603	42,013
GST returned by the ATO		8,904	4010
Net cash provided by operating	•		
activities		-23,254	-2,682
CASH FROM INVESTING ACTIVITIES Purchase of property plant and			
equipment		-2,010	0
Redemption/(purchase) of investments		19,500	8,076
Net cash provided by investing activities		17,490	8,076
Net increase in cash held		-5,764	5,394
Cash at beginning of year		9,584	4,190
Cash at end of year	6	3,820	9,584

THE DON DUNSTAN FOUNDATION NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2006

Note 1: Statement of Significant Accounting Policies

This financial report is a general-purpose financial report that has been prepared in accordance with the Australian Accounting Standards and Australian Accounting interpretations and other authoritative pronouncements of the Australian Accounting Standards Board.

The financial report covers the Don Dunstan Foundation as an individual entity complies with all Australian equivalents to International Financial Reporting Standards in their entirety.

The following is a summary of the material accounting policies adopted by the Foundation in the preparation of the financial report. The accounting policies have been consistently applied, unless otherwise stated.

The accounting policies set out below have been consistently applied to all years presented. The entity has however elected to adopt the exemptions available under AASB 1 relating to Financial Instruments: Disclosure and Presentation, and AASB 139: Financial Instruments: Recognition and Measurement.

The financial report has been prepared on an accrual basis and is based on historical costs modified by the reevaluation of selected noncurrent assets, and financial assets and financial liabilities for which the fair value basis of accounting has been applied.

Accounting Policies

a. Income Tax

The Foundation is exempt from income tax as it is a charitable institution for the purposes of Item 1.1 of Section 50-5 of the Income Tax Assessment Act 1997.

b. Property, Plant and Equipment

During the year ended 30 June 2007 plant and equipment to the value of \$2,010 was purchased and are carried at cost less, where applicable, any accumulated depreciation.

The carrying amount of plant and equipment is reviewed annually by the board to ensure it is not in excess of the recoverable amount from these assets. The recoverable amount is assessed on the basis of the expected net cash flows which will be received from the assets employment and subsequent disposal. The expected net cash flows have not been discounted to their present values in determining recoverable amounts.

Minor assets acquired by the Foundation are expensed upon acquisition. Other property, plant and equipment used by the Foundation are assets of The University of Adelaide. (refer to Revenue Accounting Policy Note)

c. Depreciation

The depreciable amount of all fixed assets are depreciated on a straight line basis or reducing balance method over the useful lives of the assets to the Foundation commencing from the time the asset is held ready for use. The depreciation rates used for plant and equipment is 10 – 25%.

d. Impairment of Assets

At each reporting date, The Foundation reviews the carrying values of its tangible and intangible assets to determine whether there is any indication that those assets have been impaired. If such an indication exists, the recoverable amount of the asset, being the higher of the assets fair value less costs to sell and value-in-use, is compared to the assets carrying value. Any excess of the asset's carrying value over its recoverable amount is expensed to the income statement.

Where it is not possible to estimate the recoverable amount of an individual asset, the Foundation estimates the recoverable amount of the cash generating unit to which the asset belongs.

f. Provision for Employee Entitlements

No employee entitlements are provided for as the University of Adelaide and the Government of South Australia provide employees as in-kind gifts (refer to Revenue Accounting Policy Note). Provision for Employee Entitlements attributable to the University of Adelaide employee is borne by the University and the Executive Director who is employed by the Government of South Australia has his entitlements met by the Government of South Australia.

g. Cash and Cash Equivalents

Cash and cash equivalents include cash on hand and at banks including deposits held with banks.

h. Revenue

Revenue is recognised when, and only when, all the following conditions have been satisfied:

- (a) the Foundation gains control of the contribution or the right to receive the contribution;
- (b) it is probable that the economic benefits comprising the contribution will flow to the Foundation; and
- (c) the amount of the contribution can be measured reliably.

The Foundation's sources of revenue include government grants, donations, gifts in-kind, bank interest, sale of merchandise and proceeds from ticket sales for fundraising events.

In accordance with the revenue recognition policy stated above, pledge donations (including government grants) are only recognised when a formal, legally enforceable agreement exists.

Gifts in-kind represent goods and services provided by donors in lieu of cash and include cost of rental of office and storage space and one full-time equivalent staffing position paid by the University of Adelaide on behalf of the Foundation, and the Executive Director's salary paid by the Government of South Australia on behalf of the Foundation. Gifts in-kind do not include services and use of assets provided by the University of Adelaide including furniture, access to photocopying facilities and telecommunications. Similarly, the personal library of Don Dunstan bequeathed to the Foundation, has not been recognised as revenue due to difficulties in reliably measuring the contribution.

Gifts in-kind are recorded as a revenue and expense in the financial statements with no impact on cash flow.

Interest revenue is recognized on a proportional basis taking into account the interest rates applicable to the financial assets.

i. Goods and Services Tax (GST)

Revenues, expenses and assets are recognised net of the amount of GST, except where the amount of GST incurred is not recoverable from the Australian Tax Office. In these circumstances the GST is recognised as part of the cost of acquisition of the asset or as part of an item of the expense. Receivables and payables in the balance sheet are shown inclusive of GST.

Cash flows are presented in the cash flow statement on a gross basis, except for the component of investing and financing activities, which undisclosed as operating cash flows.

j. Comparative Figures

When required by Accounting Standards, comparative figures have been adjusted to conform to changes in presentation for the current financial year.

Critical Accounting Estimates and Judgments

The Foundation evaluated estimates and judgments incorporated into the financial report based on historical knowledge and best available current information. Estimates the shrew of reasonable expectation of future events and are based on current trends and economic data, obtained both externally and from within the Foundation.

Note 2: Revenue

	Notes	2007 \$	2006 \$
Operating Activities			
- Donations income		39,251	19,165
- Subscription income		10,362	11,774
 interest received 		40,603	50,513
 Project and event income 		48,360	13,411
 Merchandising income 		623	966
- Other income		4,769	10,786
- In-kind income		284,999	264,286
		428,967	370,901

Note 3: Loss

Significant elements of the Income statement	Notes	2007 \$	2006 \$
State Govt of SA, University of Adelaide & Other		284,999	264,286
	-	284,999	264,286

Note 4: Income Tax Expense

The Foundation is exempt from income tax as it is a charitable institution for the purposes of Item 1.1 of Section 50-5 of the Income Tax Assessment Act 1997.

Note 5: Auditor's Remuneration

	Notes	2007 \$	2006 \$
Auditors Remuneration The following total remuneration was received, or is due and receivable, by the auditor of the Foundation in respect of:			
Auditing the financial statements		2,200	2,200
	-	2,200	2,200

Note 6: Cash and Cash Equivalents

	Notes	2007 \$	2006 \$
Cash on hand		200	200
Cash at bank	_	3,620	9,384
	_	3,820	9,584
Cash at the end of the financial year a shown in the statement of cash flows is reconciled to items in the balance sheet as follows: Cash and cash equivalents	-	3,820	9,584

Note 7: Trade and Other Receivables

	Notes	2007	2006
		\$	\$
Event income on Invoice		-478	698
Refunds on GST from the ATO		443	962
Interest on funds invested		15,000	15,000
		14,965	16,660

Note 8: Property Plant and Equipment

	Notes	2007 \$	2006 \$
Office Equipment		Ŷ	Ý
At Cost		10,928	8,919
Accumulated Depreciation		-5,144	-2,957
		5,784	5,962

Note 9: Trade and Other Payables

	Notes	2007	2006
		\$	\$
Trade Creditors		7,799	10,595
PAYG Liabilities and WorkCover		0	0
Accruals		2,200	2,200
Scholarships		4,000	4,000
		13,999	16,795

Note 10: Cash Flow Information

	Notes	2007 \$	2006 \$
Reconciliation of Cash Flow from		·	
Operations with Loss from Operations			
Loss		-24,340	-1,170
Cash flows excluded from loss			
attributable to operating activities			
Non-cash flows in loss:			
Depreciation		2,187	1,178
Changes in assets and liabilities:			
(increase)/ decrease in receivables		1,177	-1,897
Increase/(decrease) in payables		-2,279	-793
Net cash provided in/(used in)			
operating activities		-23,255	-2,682

Note 11: Pledged Donations

In accordance with the revenue recognition policy in Note 1, the Foundation has not brought to account pledged donations as the Foundation is not considered to have gained control of the donation or the right to receive the donation. As at 30 June 2007, the foundation had the following pledged donations, which it has not brought to account:

Within 1 year	After 1 Year	Total
\$	\$	\$

Pledged donations

Note 12: Financial Instruments

Interest Rate Risk

The Foundation's exposure to interest rate risk, which is the risk that a financial instrument's value will fluctuate as a result of changes in market interest rates and the effective weighted average interest rates on those financial assets and financial liabilities, is as follows

	Weighted Average Effective Interest Rate		Floating Interest Rate	
	2007 %	2006 %	2007 \$	2006 \$
Cash and cash equivalents Investment - University of Adelaide	0.50%	0.50%	3,820	9,584
Composite Fund	5.00%	5.00%	232,425	251,924
		_	236,245	261,508
Financial Liabilities				
Payables	0.00%	0.00%		

Note – The Composite Fund with the University of Adelaide invests in a diversified portfolio. The earnings of the fund vary dependant on overall market conditions. Distributions of 5% are paid annually on 31st December, with an adjustment to reflect the actual earnings on the fund being made to the capital value of the investment.

Credit Risk

The maximum exposure to credit risk at reporting date to recognised financial assets is the carrying amount of these assets, net of any provisions for doubtful debts, as disclosed in the statement of financial position and notes to the financial statements.

The Foundation does not have any material credit risk exposure to any single debtor or group of debtors under financial instruments entered into by the Foundation.

Net Fair Value

The financial assets and liabilities are recorded in the balance sheet at amounts that approximate their net fair value.

Note 13: Trust Details

The principal place of business of the Foundation is: Level 4 230 North Terrace University of Adelaide SA 5005

and its principal activities are to perpetuate the memory of Don Dunstan and to reflect his life's work through the fostering of research and education on a broad range of issues concerning social development.

Note 14: Economic Dependency

The University of Adelaide has incurred rental and staffing costs on behalf of the Foundation. Since May 2003 the Executive Officer position has been provided by the Government of South Australia. If it were not for these gifts in-kind the Foundation would find it difficult to maintain its current level of financial performance.

THE DON DUNSTAN FOUNDATION DECLARATION BY THE TRUSTEE

The Trustees declare:

- (a) That the financial report presents fairly the financial position of the Don Dunstan Foundation as at 30 June 2007 and its performance for the year ended on that date in accordance with Australian Accounting Standards, mandatory professional reporting requirements and other authoritative pronouncements of the Australian Accounting Standards Board; and
- (b)
 - i. that there are reasonable grounds to believe that the Foundation will be able to pay its debts as and when they become due and payable; and
 - ii. that the financial report is in accordance with the trust Deed.

Made in accordance with a resolution of the Trustees.

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Trustee

Date 18 /1 /08

Trustee

Date <u>18/1/08</u>